

Q: What is the status of NOHI's liquidation and how do I confirm my stockholdings in NOHI?

A: As of now, NOHI is in the process of verifying the list of stockholders by requiring all stockholders of record to submit copies of their stock certificates. The verification period is until December 31, 2018. The purpose of the verification is to confirm the list of stockholders for purposes of paying liquidating dividends.

We will require presentation and surrender of original stock certificates only upon actual distribution of liquidating dividends, which shall be at a later date. You may visit this website from time to time for updates.

Please refer to the *List of Stockholders* to know if you are a stockholder of record.

Q: Where do I submit my stock certificates?

A: You may submit a clear scan or photo of the stock certificate via email to nohiliquidation@symecslaw.com. Please remember to indicate your full name and address, and to provide a clear scan or photo of two (2) of your government issued identification cards.

You may also personally submit copies of the stock certificates to our office at Unit 3109 One Corporate Center, Julia Vargas corner Meralco Ave., Ortigas Center, Pasig City. Please bring a valid government issued identification card. We will also request that you provide us with your current address where notices may be sent by mail.

Corporate stockholders may submit copies of their stock certificates through their duly authorized representatives.

Q: When will actual distribution of liquidating dividends take place?

A: The distribution of liquidating dividends will follow once all the liabilities of the company to its creditors are settled, and there are sufficient cash to distribute to the stockholders.

Q: Is there at least an estimate as to when funds/money will be distributed?

A: Since we have to give ample time to stockholders of record to confirm their stockholdings, and for all the liabilities to be settled first, we estimate that distribution proper will start at least six (6) months from the end of the verification period.

The verification period will be until December 31, 2018; hence, the earliest period for distribution will be from July 1, 2018, onwards.

Q: How much liquidating dividend shall each stockholder get upon final distribution?

A: The liquidating dividend shall be computed by multiplying the book value per share by the number of shares each stockholder has, as indicated in his stock certificate. The book value per share, on the other hand shall be determined by dividing NOHI's Net Assets (Assets minus Liabilities) by the total number of issued and outstanding shares.

The amount of assets and liabilities for purposes of computation shall be based on NOHI's latest audited financial statements, prior to the distribution of liquidating dividends.

Q: What was NOHI's reverse stock split?

A: On May 6, 2006, NOHI's Board of Directors approved the decrease of NOHI's authorized capital stock from Php30,000,000.00 to Php1,500,000.00; divided into 1,450,000,000 common shares, 49,875,000 Series "1" preferred shares, 125,000 Series "2" preferred shares, all with par value of Php1.00 per share. Also approved was the corresponding decrease of NOHI's subscribed and paid-up capital from 19,053,473,157 common shares, and 2,500,000 Series "2" preferred shares. The relevant resolutions were then approved by NOHI's stockholders on

June 15, 2006, with an announcement being issued through the June 17, 2006 issue of the Manila Times. NOHI's articles of incorporation was subsequently amended on June 26, 2006.

Q: Will NOHI's reverse stock split affect the amount of funds I receive in the distribution of shares?

The previous stock split will not affect the funds/money shareholders will receive because the percentage of ownership still remains the same, as *all* the shareholdings were divided by twenty (20).

Q: Are Neo Oracle Holdings, Inc. and Metro Pacific Investments Corporation ("MPIC") the same company?

A: No. NOHI is a different corporate entity from and should not be confused with MPIC.

Q: Does SYMECS Law have a landline I can call?

A: You may call us at (02)470 3877. You may also email your queries to nohiliquidation@symecslaw.com.

Q: What happens if I lost my original stock certificate/s?

A: You will be required to submit a duly notarized affidavit of loss with a copy of the stock certificate attached.

However, this does not guarantee that you will receive liquidating dividends upon final distribution. SYMECS Law reserves the right to require the submission of additional documents, should the circumstances of the loss prove doubtful.

Q: What if I assigned my shares to a third party, such as via a contract of sale, or deed of assignment?

A: The transferee/buyer/assignee should submit a copy of the stock certificate as well as a copy of the Deed of Sale. The submission of these documents at this point shall only be for the purpose of stockholder verification.

SYMECS Law reserves the right to require submission of other pertinent documents, i.e., proof of identity of all parties concerned, among others, upon actual distribution of liquidating dividends to stockholders of record.